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飛捷科技應日本野村證券邀請 公司日活動簡報

May 25th 2016

1Q 2016 季度比較

Consolidated IFRS Base

(NT\$ million)

	4Q 2015		1Q 2016		QoQ
	Amount	%	Amount	%	%
Net Sales	1,368	100	1,344	100	-2
COGS	887	65	869	65	
Gross Profit	481	35	475	35	-1
Operating Expense	180	13	182	13	
Operating Profit	301	22	292	22	-3
Profit Before Tax	317	23	255	19	-20
Net income attribute to the owner of parent	273	20	220	16	-19
EPS	1.86		1.51		

Note: EPS is based on 2016/3/31 outstanding shares 146,368,324

1Q 2016 年度比較

Consolidated IFRS Base

(NT\$ million)

	1Q 2015		1Q 2016		YoY
	Amount	%	Amount	%	%
Net Sales	1,179	100	1,344	100	14
COGS	780	66	869	65	
Gross Profit	399	34	475	35	19
Operating Expense	152	13	182	13	
Operating Profit	246	21	292	22	19
Profit Before Tax	242	21	255	19	6
Net income attribute to the owner of parent	209	18	220	16	5
EPS	1.48		1.51		

Note: EPS is based on 2016/3/31 outstanding shares 146,368,324

現金部位與財務重要比率

NT\$M	3/31/2016	12/31/2015
Cash Equivalent	2,695	2,413
Cash Equivalent as total asset	44%	40%
Debt Ratio	18%	18%
Net Debt/Equity	-53%	-49%
AR days	69.9	73.2
Inventory days	73.3	60.1
AP days	58.8	52.2
CCC days	84.4	81.1

股利政策

	EPS	Cash Div	Stock Div	Cash Payout (%)	Cash yield(%)
2009	6.93	4	0.5	58	4.8
2010	7.03	4.5	1	64	5.0
2011	5.91	3.5	1	59	4.6
2012	6.07	3.5	1	58	3.2
2013	7.38	6	1	81	4.4
2014	7.25	6	0.5	83	5.6
2015	7.02	6	0	86	5.5*

Note: *Cash yield is based on May 4th closing price



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