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法人說明會

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3Q17 QoQ Comparison

Consolidated IFRS Base

(NT\$ million)

	2Q 2017		3Q 2017		QoQ
	Amount	%	Amount	%	%
Net Sales	1,785	100	1,547	100	-13
COGS	1,247	70	1,078	70	
Gross Profit	538	30	469	30	-13
Operating Expense	257	14	257	16	
Operating Profit	281	16	212	14	-25
Profit Before Tax	284	16	213	14	-25
Net income attribute to the owner of parent	246	14	182	12	-26
EPS	1.68		1.24		

Note: EPS is based on 2017/09/30 outstanding shares 146,368,324

3Q17 YoY Comparison

Consolidated IFRS Base

(NT\$ million)

	3Q 2016		3Q 2017		YoY
	Amount	%	Amount	%	%
Net Sales	1,451	100	1,547	100	7
COGS	978	67	1,078	70	
Gross Profit	473	33	469	30	-1
Operating Expense	229	16	257	16	
Operating Profit	243	17	212	14	-13
Profit Before Tax	197	14	213	14	8
Net income attribute to the owner of parent	177	12	182	12	3
EPS	1.21		1.24		

Note: EPS is based on 2017/9/30 outstanding shares 146,368,324

Jan-Sept 2017 YoY Comparison

Consolidated IFRS Base

(NT\$ million)

	2016 YTD		2017 YTD		YoY
	Amount	%	Amount	%	%
Net Sales	4,215	100	4,852	100	15
COGS	2,779	66	3,388	70	
Gross Profit	1,437	34	1,465	30	2
Operating Expense	651	15	745	15	
Operating Profit	786	19	720	15	-8
Profit Before Tax	728	17	634	13	-13
Net income attribute to the owner of parent	645	15	552	11	-14
EPS	4.40		3.77		

Note: *EPS is based on 2017/9/30 outstanding shares 146,368,324

*** YTD 2017 FX loss NT\$87.2M

Solid Cash Position

NT\$M	9/30/2017	6/30/2017	3/31/2017
Cash and Cash Equivalent	1,785	2,414	2,108
Cash Equivalent as total asset	30%	37%	34%
Debt Ratio	23%	32%	21%
Net Debt/Equity	-29%	-46%	-40%
AR days	64.6	65.1	68.9
Inventory days	73.5	66.6	72.3
AP days	54.6	54.7	61
CCC days	83.5	77	80.2

Note: 3Q2017 cash dividend paid out NT\$732M

Q&A

