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飛捷科技(6206 TT)應邀參加元大創富論壇

June 20th 2019

飛捷簡介

Flytech Group



1984
Founded



600
Staff



5
Subsidiaries



6206
TWSE



283K
Shipment

May, 2019
USD



372M
Market Cap

飛捷全球布局



2019年第一季度財報

1Q19 季度比較

Consolidated IFRS Base

(NT\$ million)

	4Q 2018		1Q 2019		QoQ
	Amount	%	Amount	%	%
Net Sales	1,153	100	1,435	100	24
COGS	789	68	952	66	
Gross Profit	364	32	483	34	33
Operating Expense	230	20	246	17	
Operating Profit	134	12	237	17	77
Profit Before Tax	140	12	242	17	72
Net income attribute to the owner of parent	136	12	200	14	47
EPS	0.95		1.40		

Note: EPS is based on 2019/3/31 outstanding shares 143,062,300

1Q19 年度比較

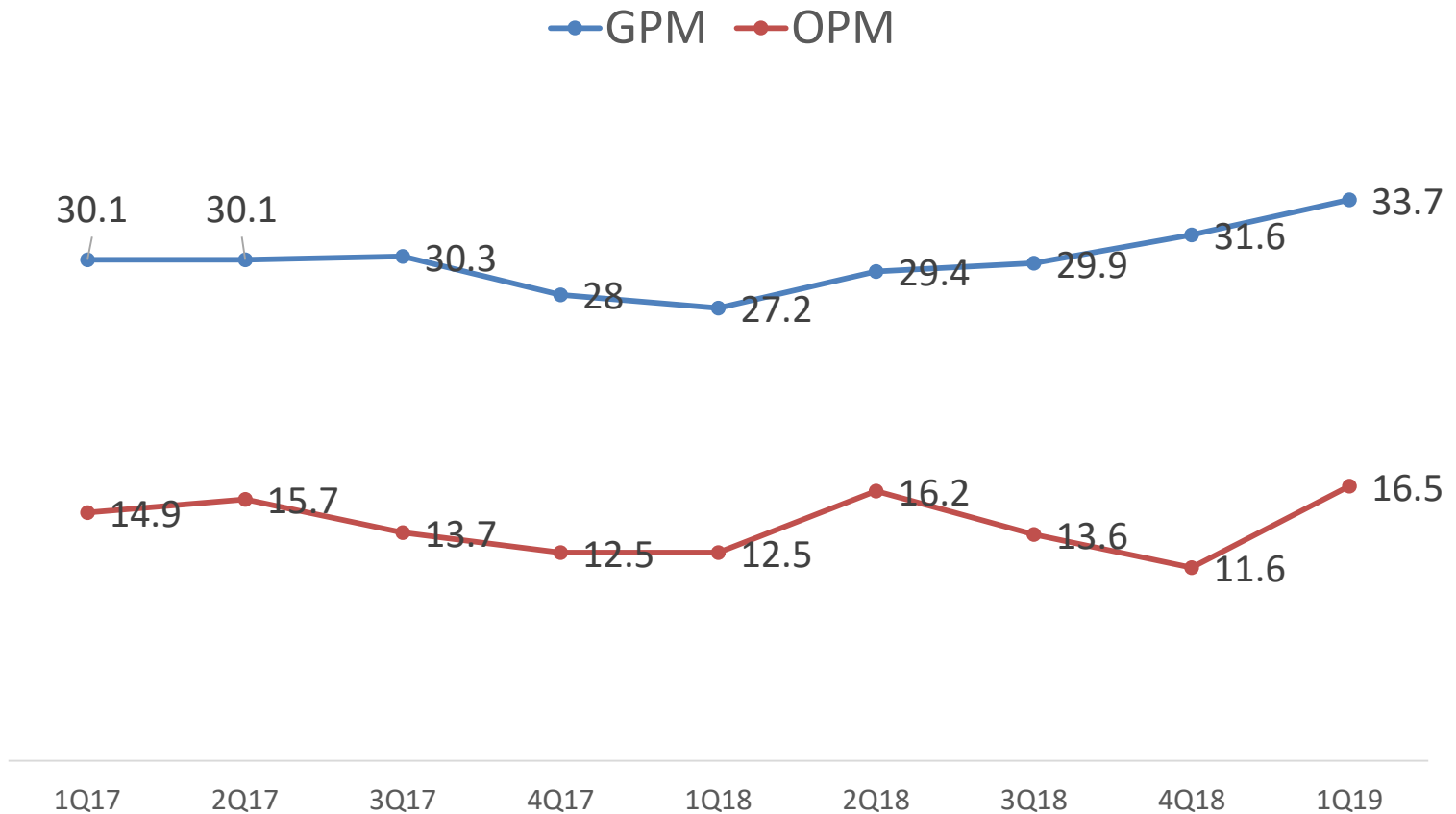
Consolidated IFRS Base

(NT\$ million)

	1Q 2018		1Q 2019		YoY
	Amount	%	Amount	%	%
Net Sales	1,730	100	1,435	100	-17
COGS	1,260	73	952	66	
Gross Profit	470	27	483	34	3
Operating Expense	254	15	246	17	
Operating Profit	216	13	237	17	9
Profit Before Tax	193	11	242	17	25
Net income attribute to the owner of parent	166	10	200	14	20
EPS	1.16		1.40		

Note: EPS is based on 2019/3/31 outstanding shares 143,062,300

毛利率與營業利益率趨勢



資產負債表重要科目

NT\$M	2019/3/31	2018/12/31
Cash and Cash Equivalent	2,347	2,283
Cash Equivalent as total asset	37%	39%
Debt Ratio	22%	19%
Net Debt/Equity	-48%	-49%
AR days	57	61
Inventory days	81	65
AP days	61	53
CCC days	77	73

股利政策

	EPS	Cash Div	Stock Div	Cash Payout (%)	Cash yield(%)
2010	7.03	4.5	1	64	5.0
2011	5.91	3.5	1	59	4.6
2012	6.07	3.5	1	58	3.2
2013	7.38	6	1	81	4.4
2014	7.25	6	0.5	83	5.6
2015	7.02	6	0	86	6.1
2016	6.02	5	0	83	5.7
2017	5.06	4.5	0	89	5.8
2018	5.60	5	0	89	6.4*

Note: *Cash yield is based on 5/31 closing price

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Q&A

